#### **Evaluating Preference-based Search Tools: A Tale of Two Approaches**

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## Preference-based Search

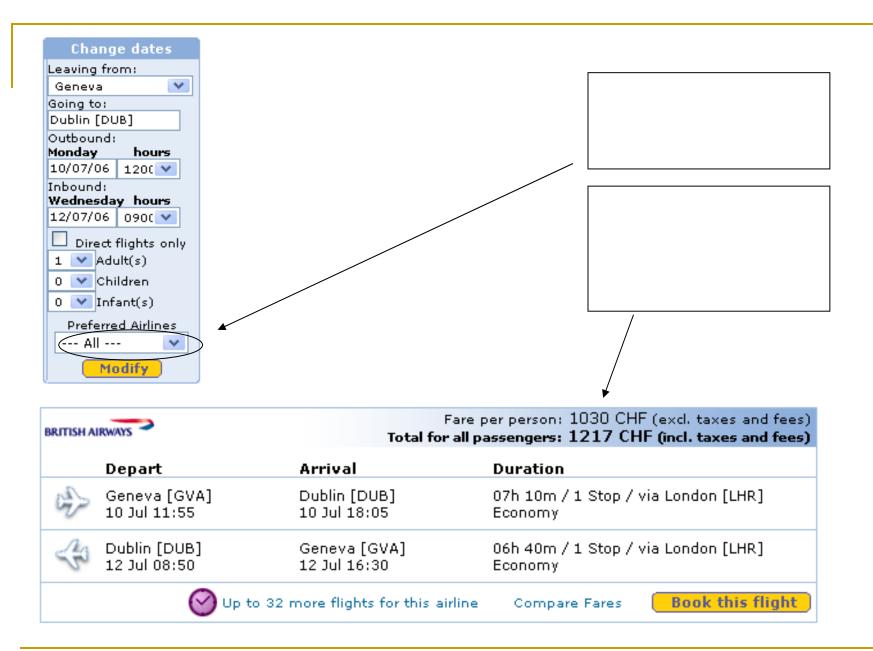
- People often use the WWW to search for their most preferred item
  - Computers, cameras, apartments, flights
  - Structured items can be searched in a database
- <u>Crucial</u>: an accurate model of users' preferences
  - Classic procedures for utility elicitation (Keeney) require too much effort
  - Most common approach is to ask the user to fill in a form

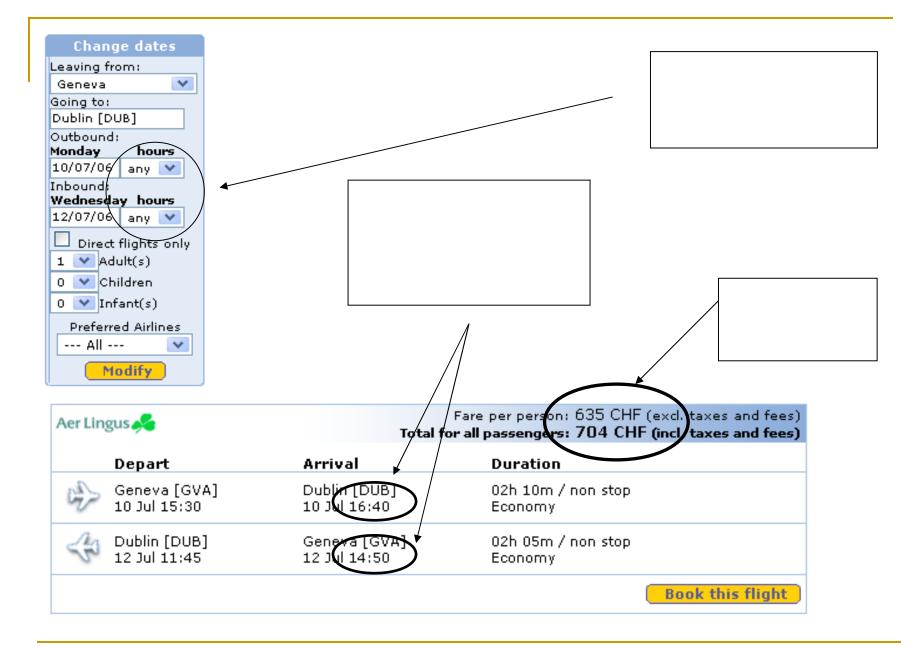
## Example

- Actual scenario with travel website (July 5<sup>th</sup>, 2006)
- User wants to travel from Geneva to Dublin
- Return flight
- Preferences
  - Outbound flight, arrive by 5pm
  - Inbound flight, arrive by 3pm
  - (Cheapest)

Itinerary	
	Depart
From:	Geneva 🔽 To: Dublin [DUB] Airport list
	Arrival
From:	Dublin [DUB] To: Geneva 💌 Airport list
Travel dat	tes
Depart:	10 July 2006 🔽 😰 noon 💌
Return:	12 July 2006 Morning
	Search only direct or nonstop connections
Flight type	e and class
	Flight type
	🖲 Return 🔘 One Way
	Flight class
	Economy O Business
Number of	f passengers
	Maximum 9 passengers (adults + children) possible per online booking
swiss 💥 +	Fare per person: 2351 CHF (exd. taxes and fees)

Depart	Arrival	Duration		
Geneva [GVA] 10 Jul 13:35	Dublin [DUB] 10 Jul 21:05	08h 30m / 2 Stops / via Frankfurt Main [FRA] London [LHR] Economy		
Dublin [DUB] 12 Jul 06:45	Geneva [GVA] 12 Jul 12:45	05h 00m / 1 Stop / via Frankfurt Main [FRA] Economy		
🕑 Up to 8	more flights for this airline	Compare Fares	Book this flight	





Form-filling is not effective

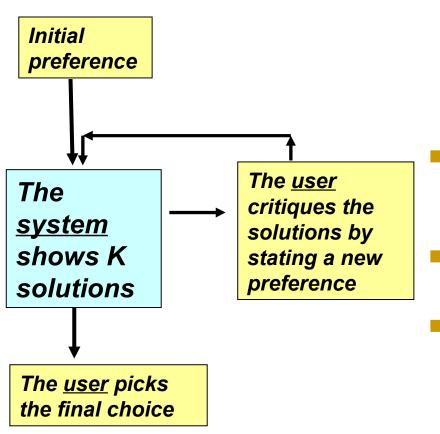
- Incorrect means objectives: formulate the real goal by a "substitute" goal believed to lead to desired outcome
- Users often state more preferences than necessary when prompted
- The preference model may be complete, but not accurate

## Alternative: preference construction

- Users' preferences are often <u>constructed</u> when considering specific examples
  - behavioral decision theory (Payne et al. '93; Slovic'95; Tversky '96)
- Collaborative filtering recommends items based users' rating on similar items
  - When users volunteer to rate items, more accurate recommendations are given (McNee et al. '03)

#### Allow users to self-initiate preference expression

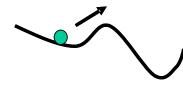
## Example-based tools



#### Several proposed systems:

- □ Findme *(Burke et al. '*97)
- Smartclient (Pu&Faltings'00)
- Expertclerk (Shimazu'01)
- User expresses the preferences as *critiques* on displayed examples
- Feedback directs the next search cycle
- Users are more motivated to express preferences when self-initiated
  - Suggestions

## The need for Suggestions







- Others have also recognized the need to help users consider potentially neglected attributes
- Show extreme examples (Linden'97)
- Show diverse examples (Smyth & McGinty'03, McSherry'02)
- Show suggestions based on the current preference model and possible extensions (Pu et al. '06): model-based suggestion
  - Optimally stimulate preference expression
  - Metaphor of Active Learning

## Example Critiquing vs. Form Filling

Via user studies, we ask

- Do EC tools achieve better decision accuracy than traditional form-filling approaches?
- Are preferences more accurate when they were obtained from example critiquing vs. form-filling?

## User Studies

- 60 users searched their most preferred item from
  180 items in a database
- Measured variables
  - decision accuracy (Pu&Chen '05) : the percentage of times the system succeeded in finding users' most preferred item
  - user effort: the task time a user takes while using the tool to reach an option that she believes to be the target item

# User Studies: Experiments

Between-groups experiment (3 groups of 20 people)

- Form-filling interface: user selects a preferred value or "don't care" choice on each attribute
- Example-critiquing interface: user only states selfinitiated preferences; views 6 best options
- Example-critiquing interface with suggestions: user only states self-initiated preferences; views 3 best options and 3 suggestions
- Within-subject experiment (20 users)
  - Form-filling interface
  - Example-critiquing interface: showing 3 best options and 3 suggestions

🕑 Flat Finder - Mozilla Fi	refox				
<u>F</u> ile <u>M</u> odifica ⊻isualizza V <u>a</u> i	i S <u>e</u> gnalibri <u>S</u> trumenti <u>?</u>				0
💠 • 🔶 • 🥰 🔕 🐔	http://localhost:8080/userstudy/servlet/FlatF	inder_Preference		💌 🔘 Vai 💽	-
	Flat I	inder - Example (	Critiquing		
Preferences					
	- (importance) +			- (importance) +	
Price <u>?</u> 700		Distance to University ?	10 💌		move
	5	Search according to these preferences: [	Search		

Add preferences Type

1

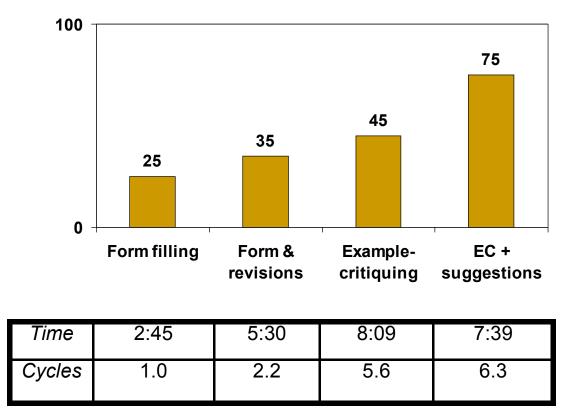
Add

IDTypePriceRoomsFurnishedSmoking BathroomKitchenTransportationDistance to UniDistance to CenteChoose7996 shared apartment4751.0trueeithersharedsharedbus98Image: Constraint of the constraint of t
8083 shared apartment 475 1.0 false either shared shared bus 10 12 O
7999 room in a house 490 1.0 true either shared shared bus 10 12 O
In the dataset you can also find
ID Type Price Rooms Furnished Smoking Bathroom Kitchen Transportation Distance to Uni Distance to Centre
3084 studio 550 1.0 false either private private bus 14 3
994 room in a house 550 1.0 true either shared shared none 7 5
1992 apartement 625 1.5 false either private private metro 9 8
wook at the solutions displayed. If you realize that you did not stated some of your preferences you can do it now. State an additional criterion Type Add My Basket
Here you can store entries for comparison. When you choose one of them, you can proceed to checkout

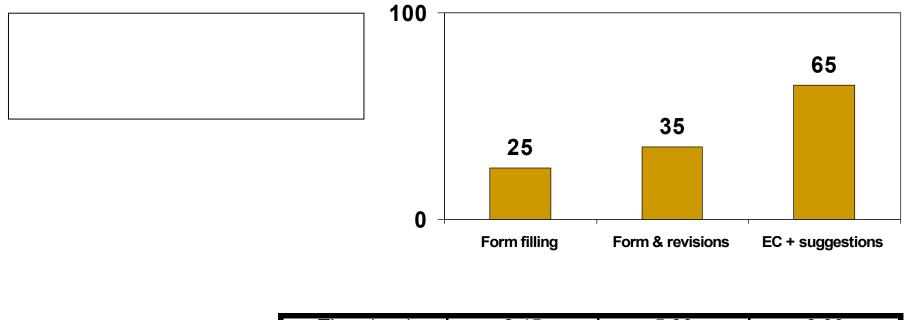
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## Between groups Experiment

- Accuracy increases with suggestions
- EC with suggestion
  - Better than form-filling (p<0.01)</li>
  - Better than EC without suggestions (p<0.02)</li>
- EC without suggestions
  - Better than Form filling (but p>0.05)



## Within-subject Experiment



Time (avg)	2:45	5:30	6:00
Cycles (avg)	1.0	2.2	5.2

#### Comments on the results

- **Form-filling**: users state average of 7.5 preferences
  - Before having considered any of the available options
  - Even after revisions, preferences were not retracted
- EC: users begin with average of only 2.7 preferences, added average of 2.6 to reach 5.3
  - □ 50 % preferences were added during interaction
  - Results suggest that volunteered preferences are more accurate
- More preference revisions → higher decision accuracy (Pu&Chen '05)
  - People who found their targets made more revisions
  - 6.9 as opposed to 4.5, statistically significant (p=0.0439)

## Conclusions: a tale of two approaches

- Do not ask too many questions
  - Even though form filling interfaces are easier to implement
- Show attractive suggestions
  - User effort should be compatible with motivation for decision accuracy
  - Model-based suggestions effectively stimulate users to express accurate preferences
- User study validates the hypotheses

	<u>Fare</u> (a₁)	<u>Arrival</u> (a <sub>2</sub> )	<u>Airport (</u> a₃)	<u>Airline</u> (a₄)
01	250	14:00	INT	В
02	300	9:00	INT	Α
O3	350	17:30	CITY	В
04	400	12:30	CITY	В
O5	550	18:30	CITY	В
06	600	8:30	CITY	A

ullet

<u>Arrive by 12:00</u><u>Leave from City airport</u>

	<u>Fare (a1)</u>	<u>Arrival (a2)</u>	<u><b>ठ</b></u> _2	Airport (a3)	<u>δ</u> <sub>3</sub>	<u>Airline (a4)</u>	<u>δ</u> 4	<u>P</u>
01	250	14:00	-	INT	-	В	-	
02	300	9:00	0.5	INT	0	A	0.5	<u>0.437</u>
03	350	17:30	0.35	CITY	0.5	В	0	<u>0.381</u>
04	400	12:30	0	CITY	0	B	0	<u>0</u>
05	550	18:30	0.1	CITY	0	В	0	<u>0.05</u>
06	600	8:30	0.05	CITY	0	A	0	<u>0.025</u>

 $P(o) = 1 \prod_{a_i \in A_u} (1 P_{a_i} \delta_i(\theta))$